

**Claimant's Statement**

**Section 1: To be completed by employee**

Please complete the entire claim form. Verification will be made upon receipt of the completed form. This form cannot be processed if information is incomplete. Please print clearly using black or blue ink.

**NOTICE**

*"Any person that knowingly and with the intention to defraud submits false information in an insurance application or, submits, help or make submits a fraudulent claim for a payment of a loss or any other benefit, or submits more than one claim for the same loss, will incur in a heinous crime and will be guilty, and sanction by each violation with a minimum penalty of five thousand (\$5,000) dollars, non greater than ten thousand (\$10,000) dollars or a reclusion penalty of three (3) years in a penalty of three (3) years in a permanent term, or both penalties. To intercede aggravating circumstances, the permanent established penalty can be increased up to five (5) years; if intercede lessening guilt, and be reduced to a minimum of two (2) years." Law No. 18 dated January 8<sup>th</sup>, 2004.*

1 Name:		2 Social Security No:	
Address:		3 Phone No: (    )	
City, Zip Code:		4 Date of Birth:	
5 Height:	6 Weight:	7 Gender: <input type="checkbox"/> M <input type="checkbox"/> F	8 Employer's name:
11 Date of accident or date of first symptoms?		12 Last day worked	13 Are you unable to work due to: (check one) <input type="checkbox"/> Injury <input type="checkbox"/> Illness
16 Describe in details, when, where and how accident occurred, or nature of disability and first symptoms			

19 When were you treated for your illness or accident?		
Hospital	Address	Dates
Doctor	Address	Dates
20 Have you ever had same or similar condition in the past? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If yes, list name and address of Hospital or Doctor below:		
Hospital	Address	Dates
Doctor	Address	Dates
Name of medical insurance carrier	Address	

I certify that the statements made herein are according to our knowledge and understanding true. (Your signature is required)

Signature   X   Date \_\_\_\_\_

**Section 2: To be completed by employer**

Please complete the entire claim form. Verification will be made upon receipt of the completed form. This form cannot be processed if information is incomplete. Please print clearly using black or blue ink.

**NOTICE**

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1 Employee's Name		2 Social Security No:	
Address/Box/Apt.		3 Date of birth	
City, State, Zip code		4 Last day worked:	
5 Date of hired:	6 Employee's Group Life Insurance Effective date:		7 Occupation:
8 Policy No:	9 Amount of Life Insurance:		10 Policy Class:
11 Is employee still working: <input type="checkbox"/> Yes <input type="checkbox"/> No		Reason:	
12 Do you expect your employee to return to work?			
13 Salary prior to date last worked			
14 Name and Address of the employee's medical insurance carrier or HMO (provide policy or ID No.)			

**I certify that the previous declarations are, in accordance with our knowledge and to understand, true.**

15 Employer's name:		Phone No ( )	
Address	City	State	Zip code
Signature (No Stamp) <b>X</b>	Occupation		Date

PO Box 363786  
San Juan PR 00936-3786

**Section 3: To be completed by attending physician**

**NOTICE**

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Patient Name		Date of Birth	Social Security No:
Height	Weight	Blood Pressure (last visit)	
1 Patient is/was unable to work due to: (check one) <input type="checkbox"/> Injury <input type="checkbox"/> Illness			
2 Diagnosis (include complications and ICD 9)			
3 When did symptoms first appear or accident happen?		4 Date you advised patient to stop working	
5 Has patient ever had same or similar condition? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, state when and describe	
6 Date of first visit		7 Date of last visit	8 Frequency of visits
9 Objective Findings(X-rays, EKG's, lab data and clinical findings)		10 Subjective Symptoms	
11 Nature of Treatment (surgery, medications, etc.) Provide medication dosage and frequency			
12 Names and address of other physicians:			
13 Has patient been hospitalized? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, give name and address of hospital	
From _____ To _____			
14 Progress a. Is the patient (choose one): <input type="checkbox"/> Recuperated <input type="checkbox"/> Better <input type="checkbox"/> Not changed <input type="checkbox"/> Worsen  b. Is the patient (choose one): <input type="checkbox"/> Ambulating <input type="checkbox"/> Bed ridden <input type="checkbox"/> House confined		15 Prognosis (Please be specific in months)	
16 Remarks:			
17 If this is a cardiac condition, what is the functional capacity? (American Heart Association)		<input type="checkbox"/> Class 1 - No Limitation <input type="checkbox"/> Class 3 – Marked Limitation <input type="checkbox"/> Class 2 – Slight Limitation <input type="checkbox"/> Class 4 – Complete Limitation	
18 Has maximum medical improvement been achieved? <input type="checkbox"/> Yes <input type="checkbox"/> No		If no, when do you expect a fundamental change? <input type="checkbox"/> 1-2 weeks <input type="checkbox"/> 3-4 weeks <input type="checkbox"/> 5-6 weeks <input type="checkbox"/> More than 6 weeks	
19 Physician's Name (Please Print)			Degree
Specialty		Phone No.	Fax No.
Address	City	State	Zip code
Signature (No Stamp) <b>X</b>		Tax Id No.	Date