

IRA Distribution, Rollover, Transfer or Withdrawal Form

Insured's name	Social Security Num	Policy Num
	/ /	

I, _____, request the withdrawal of the Gross Net amount of \$ _____ from my **Individual Retirement Account (IRA)** with **Triple-S Vida, Inc.** I certify that
 I am 60 years of age or older or I am not 60 years of age.

Distribution, Rollover, Transfer or Withdrawal Types

- | | |
|---|--|
| 1- Returning of the policy during the first seven (7) days..... <input type="checkbox"/> | 6- Purchase or construction of the first principal residence..... <input type="checkbox"/> |
| 2- Disability – Sworn Statement and Disability proof. <input type="checkbox"/> | 7- Rollover from Institution to Institution <input type="checkbox"/> |
| 3- Death – Death Certificate <input type="checkbox"/> | 8- Excess contribution <input type="checkbox"/> |
| 4- Unemployment – Sworn Statement and Labor Department proof <input type="checkbox"/> | 9- Distribution for being 60 years or older (Complete Applicable Options forms) <input type="checkbox"/> |
| 5- University studies expenses of direct dependents (file proof) <input type="checkbox"/> | 10- Transfer due to divorce..... <input type="checkbox"/> |

Note: The options mentioned above are exempt from the 10% penalty imposed by Departamento de Hacienda. We will apply the administrative charge described in the Individual Retirement Annuity except for options 3 and 9.

- | | |
|--|---|
| 1- Cancellation or Partial withdrawal..... <input type="checkbox"/> | 3- Transfer made personally by the client to another Institution <input type="checkbox"/> |
| 2- Excess contribution after dateline <input type="checkbox"/> | |

Note: The options mentioned above are subject to the 10% penalty imposed by Departamento de Hacienda Las opciones arriba mencionadas están sujetas a la Penalidad del 10% impuesto por Hacienda and the administrative charge described in the Individual Retirement Annuity

I certify that the above is true and correct.

Signed today _____ 20____
Month Date Year

Email

Insured Signature

Date

Official Signature

Date